

# My Budget Worksheet

## Monthly income (after taxes)

Income/salary from all sources	
Investment income	
Other income	
Savings: retirement, investing, other	
<b>Total monthly income</b>	

Date:

Name: \_\_\_\_\_

## Monthly expenses

<b>Home</b>	
Mortgage/rent/HOA	
Landscaping	
Laundry	
Gas	
Electricity	
Water	
Home phone (inc. long distance)	
Cell phone	
Cable	
Internet access	
Security	
Home Insurance	
<b>Total home</b>	

<b>Food</b>	
Groceries	
Dining out	
<b>Total food</b>	

<b>Auto/transportation</b>	
Car loan/lease	
Car insurance	
Maintenance	
Public transit	
Parking	
Gas	
<b>Total auto/ transportation</b>	

<b>Health</b>	
Toiletries	
Cosmetics	
Pharmacy	
Health club	
Health/Life insurance	
<b>Total health</b>	

<b>Entertainment &amp; recreation</b>	
Movies	
Vacation	
Parties/gifts	
Subscriptions	
Concerts	
<b>Total entertainment &amp; recreation</b>	

<b>Personal</b>	
New clothes	
Dry cleaning	
Salon: Hair/Nails, ect.	
<b>Total personal</b>	

<b>Other</b>	
Child care	
Pet care	
Pet food/toys/grooming	
Credit cards	
<b>Total</b>	

Total monthly income	
- Total monthly expenses	
<b>= Net cash flow</b>	

Total monthly expenses